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Microsoft Dynamics 365 INQUIRIES AND REPORTS – ON-HAND LIST BY LOCATION

This application queries available On-Hand inventory by location. This inquiry is an example of a basic high availability lookup that can be customized for specific requirements.
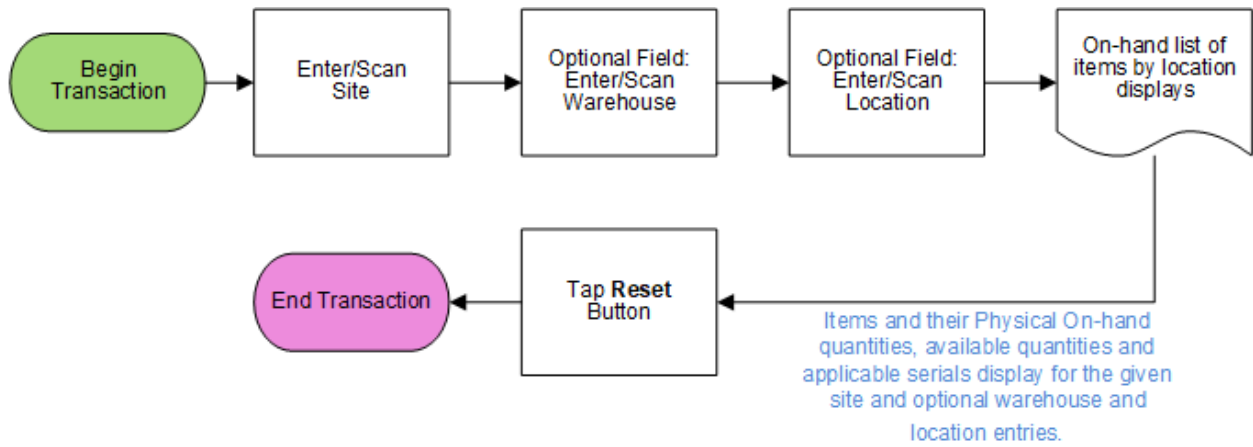
RFgen Functional Documentation

2021

RFgen provides its customers Dynamics-validated, ready-to-use suites of Open Source applications and a development environment that can be used to create new apps or to modify existing apps.

This document describes the business workflow, technical information, and analysis questions for planning customizations to this application.

Microsoft
Dynamics 365

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Microsoft Dynamics: On-Hand Items by Location

```
┌─────────────┐     ┌─────────────┐     ┌─────────────┐     ┌─────────────┐     ┌─────────────┐
│   Begin     │ ──> │ Enter/Scan  │ ──> │Optional Field:│ ─> │Optional Field:│ ─> │On-hand list of│
│ Transaction │     │    Site     │     │ Enter/Scan  │     │ Enter/Scan  │     │items by location│
└─────────────┘     └─────────────┘     │ Warehouse   │     │  Location   │     │   displays    │
                                        └─────────────┘     └─────────────┘     └─────────────┘
```

```
┌─────────────┐     ┌─────────────┐
│     End     │ <── │ Tap Reset   │ <──
│ Transaction │     │   Button    │
└─────────────┘     └─────────────┘
```

Items and their Physical On-hand
quantities, available quantities and
applicable serials display for the given
site and optional warehouse and
location entries.

FIQOHL400 – On-Hand List by Location

This application uses Microsoft Dynamics 365 Finance & Operations to query inventory tables for relevent information pertaining to On-Hand item availability. This inquiry is an example of a basic lookup that can be customized for specific requirements.

Description of Workflow

First the user scans, enters or searches for an inventory site.

The inventory warehouse (Whse) is an optional field. The user scans, enters or searches it if needed.

The warehouse location (Locn) field is an optional field. The user scans, enters or searches it if needed.

A consolidated list of items and their physical on-hand quantities, available quantities and applicable serials display for the given site and optional warehouse and location entries.

The user taps the **Reset** to being a new inquiry.

At any time, the user can tap the return icon in the upper left corner of the application. Each tap removes the current entry and moves the cursor back to the previous prompt until the user reaches the menu.

Customization Considerations

If you are planning on creating a new version of this application or modifying it for a customer, consider asking these questions to help prepare your list of customization requirements.

1. Are there serial-controlled items?
2. Are there batch-controlled items?
3. What fields are expected to be queried and added to either page?

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