DataMAX Software Group, Inc. El Dorado Hills, CA 95762 USA

Microsoft Dynamics 365 INQUIRIES AND REPORTS – ON-HAND LIST BY LOCATION

This application queries available On-Hand inventory by location. This inquiry is an example of a basic high availability lookup that can be customized for specific requirements.

RFgen Functional Documentation

2021

RFgen provides its customers Dynamics-validated, ready-to-use suites of Open Source applications and a development environment that can be used to create new apps or to modify existing apps.

This document describes the business workflow, technical information, and analysis questions for planning customizations to this application.



Microsoft Dynamics: On-Hand Items by Location (1 of 2)



Microsoft Dynamics: On-Hand Items by Location (2 of 2)





FIQOHL400 – On-Hand List by Location

This application uses Microsoft Dynamics 365 Finance & Operations to query inventory tables for relevent information pertaining to On-Hand item availability. This inquiry is an example of a basic lookup that can be customized for specific requirements.

2010	0.1			
S Wh Lo	On-har ite 1 se 12 cn L85	nd List by	Location	
	Exit		Sear	ch
12 50 14				

Description of Workflow (Page 1)

First the user scans, enters or searches for an inventory site.

The inventory warehouse (Whse) is an optional field. The user scans, enters or searches it if needed.

The warehouse location (Locn) field is an optional field. The user scans, enters or searches it if needed.

Then the user taps the **Search** button to move to Page 2.

If the user taps the **Exit** button the application will exit to the menu.



Description of Workflow (Page 2)

	1	c	•		•
«	On-har	nd List b	by Locat	tion	=
Sit Whs Loc	te 1 ;e 12 :n L85				
Item RF Bu Avail	RF-BUL ulk Fruit able 18	.KSTRB t Strawi 01 Box	R1 oerries		
Item RF Pr Availa	RF-STI rime St able 19	EELCAS eel Casi I ea	E20 es		
Re	eturn				
		E.			-
		R F			HO LT
A					-

On page 2, the search criteria displays.

A list showing the broad range of items for the search defined on Page 1 also displays.

The user taps the **Return** button to return to Page 1, where the user can then start a new search.



Technical Information

This lists the tables used for validations, searches, and defaults by prompt.

Prompt	Table
Item definitions	ECORESRELEASEDPRODUCTV2ENTITY,
	ECORESTRACKINGDIMENSIONGROUPENTITY,
	ECORESSTORAGEDIMENSIONGROUPENTITY,
	INVENTTABLE
Site	INVENTSITE
Warehouse	INVENTLOCATION
Location	WMSLOCATION
Item on-hand validation	INVENTSUM

Customization Considerations

If you are planning on creating a new version of this application or modifying it for a customer, consider asking these questions to help prepare your list of customization requirements.

- 1. Are there serial-controlled items?
- 2. Are there batch-controlled items?
- 3. What fields are expected to be queried and added to either page?

